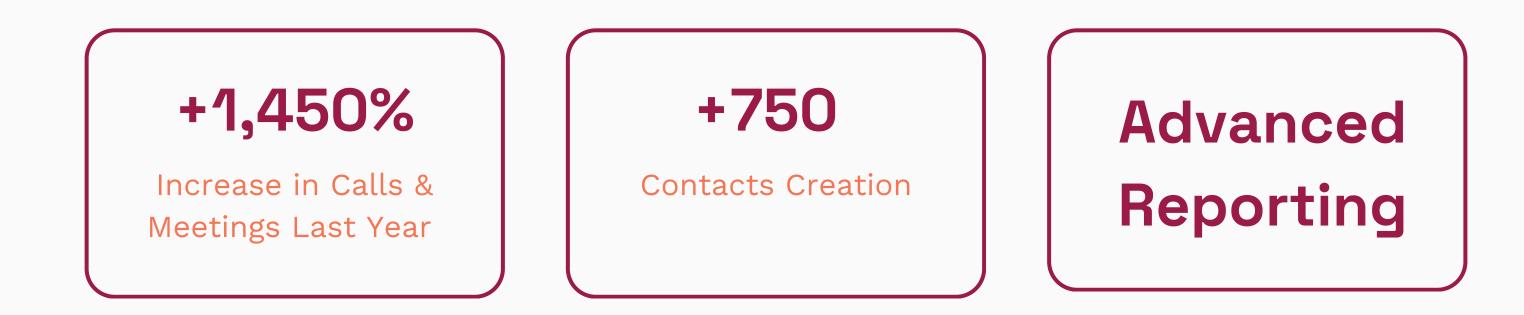
# From Chaos to Clarity: How Evenbound Helped Spruce Industries Optimize Their CRM

Spruce Industries, a leading provider of industrial janitorial and cleaning supplies, recognized the need for an innovative CRM system. They partnered with Evenbound to transition from <u>using</u> <u>their ERP system as a CRM to investing in HubSpot</u> and their business's future. By integrating HubSpot's Marketing and Sales Hubs, Spruce gained a streamlined system that improved data organization and workflows.

- Industry: Industrial Wholesale
- Company Size: +30
- Location: New Jersey





## EVENBOUND

#### THE CHALLENGES

#### **An Ineffective CRM System**

Spruce was using their ERP as a CRM, which lacked the functionality to support efficient customer relationship management.

#### **Disorganized Data**

Spruce struggled with data management and architecture, which made it difficult to implement workflows and automation.

#### **Lack of Internal Expertise**

Without in-house expertise, Spruce needed a long-term partner to train their team and optimize HubSpot for their specific needs.



### **OUR SOLUTION**

#### **HubSpot CRM Implementation**

Evenbound integrated HubSpot Marketing Hub and Sales Hub into Spruce's operations, optimizing workflows and data visibility.

#### **Data Architecture & Mapping**

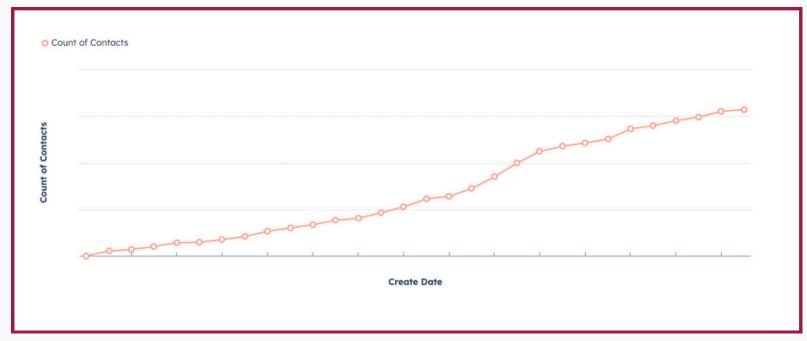
We created a data mapping sheet to help Spruce organize their CRM and ensure clean data transfer, optimizing their CRM usage.

#### **Email & Landing Page Template Creation**

Our team designed reusable email and landing page templates to provide a professional and cohesive look while improving efficiency in campaign execution.

#### **HubSpot Onboarding and Team Training**

Evenbound provided onboarding and training to help Spruce's team leverage HubSpot, with ongoing support.



# **EVENBOUND**

### **THE RESULTS**

#### **Integrated ERP to HubSpot CRM**

Spruce achieved a fully functional system tailored to their needs when we oversaw the integration.

#### **Enhanced Analytics & Strategic Growth**

With advanced reporting capabilities and a streamlined CRM, Spruce enhanced their strategy, unlocking new opportunities for growth and operational success.

#### **Streamlined Operations**

Clean data architecture and custom workflows streamlined Spruce's operations, allowing them to focus on growth and customer service.

#### **A Trusted Partner for Ongoing Success**

Evenbound's expertise earned Spruce's trust, leading them to request additional projects like advanced reporting setup and further HubSpot optimizations.

### **Ready to reach your growth** goals? We're ready to help!



